Shalimar Paints Limited

(Our Company was incorporated as Shalimar Paint, Colour And Varnish Company Private Limited on December 16, 1902 under the Indian Companies Act, 1882 with the Registrar of Companies. The name of our Company was changed to Shalimar Paint, Colour and Varnish Company Limited and fresh Certificate of Incorporation dated September 11, 1956 was issued by the Registrar of Companies, West Bengal. The name of our Company was once again changed to Shalimar Paints Limited and fresh Certificate of Incorporation dated September 18, 1963 was issued by the Registrar of Companies West Bengal. The Registrared Office of our Company was shifted from Kolkata (West Bengal) to Gurgaor (Haryana) on September 01, 2016. The registered office was further shifted to the current address with effect from February 10, 2017.)

Registered Office: First Floor, Plot No. 28, Sector 32, Gurugram, Haryana-122 001; Tel. No.:+91 124 440409; Fax No.:+91 124 4616659 Corporate Office: First Floor, Plot No. 28, Sector 32, Gurugram, Haryana-122 001; Tel. No.:+91 124 4616600 Website: www.shalimarpaints.com; Corporate Identification Number: L24222HR1902PLC065611

read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse. F carefully). Capitalized terms herein are as defined in the Letter of Offer. ces to sections and page numbers in this CAF correspond to the Letter of Offer. DO NOT TEAR OR DETACH ANY PART OF THIS CAF THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE. FOR DUPLICATE CAF. IF REQUIRED. PLEASE CONTACT THE REGISTRAR TO

The Board of Directors, SHALIMAR PAINTS LIMITED Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana -122 001 Whe hereby accept and apply for Aldment of the Rights Equity Shares mentioned in Block III below in response to the Abridged Latter of Offer Latter of Offer Latter and Offer data 2016 offening the Equity Shares to meaks on rights basis. • Whe also apply for additional Rights Equity Shares in Additional to Block IV below and agree to accept these accept these multitudes of Rights Equity Shares are may be alkided by the Company in items of the Abridged Latter of Offer Latter of Offer - When oncode the amounts pro-sent shares multitude rights Equity Shares are may be alkided by the Company in items of the Abridged Latter of Offer Latter of Offer - When oncode the amounts pro-ter of the Abridge Latter offer the When oncode the Abridge Latter of Offer Latter of Offer - When oncode the amounts pro-

ended (the "US Securities Act") or an

COMPOSITE APPLICATION FORM ("CAF")

his CAF

FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY

THE ISSUE AT LEAST 7 DAYS PRIOR TO THE ISSUE CLOSING DATE.

ISSUE OF 3.37.47.518 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SHALIMAR PAINTS LIMITED ("SHALIMAR" OR THE "COMPANY" OR THI ISSUER") FOR CASH AT A PRICE OF \$64.50 (INCLUDING SHARE PREMIUM OF ₹62.50) PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGREGATE AMOUNT OF ₹21,767.1 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 3 EQUITY SHARES FOR EVERY 2 EQUITY SHARES HELD BY THE ELIGIBLE EQUIT SHAREHOLDERS ON THE RECORD DATE, I.E. NOVEMBER 09, 2018 (THE "ISSUE"). THE ISSUE PRICE IS 32.25 TIMES THE FACE VALUE OF THE EQUITY SHARES.

PART 'A' — FORM OF APPLICATION BY ELIGIBLE SHAREHOLDERS (For acceptance of Rights Entitlement and application for additional Rights Equity Shares without renunciation) The Abridged Letter of Offer and CAF shall be dispatched to Eligible Shareholders at their Indian addresses only FOLIO NO./DP ID/CLIENT ID CAF NO.

	FOR BANK'S USE ONLY	'A'
	BANK'S SERIAL NO.	
BA	NK'S STAMP & DATE OF RECEIPT	
	REGISTRAR'S SERIAL NO.	
	AMOUNT PAYABLE PER RIGHTS TY SHARE ON APPLICATION ₹ 64.50	
LIMITED applying RIGHTS I	/ Drafts should be drawn in favour of "SHALIMAR PAINTS – RIGHTS ISSUE - R" in case of residents or non-residents on non-repatriable basis and "SHALIMAR PAINTS LIMITED – SSUE – NR" in case of non-residents applying on repatriable ease refer instruction no. 9 & 10)	

APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID & CLIENT ID AND CAF NO. ON THE

<u>/</u>2018

not applying for the Rights Equity Shares as . and who have made payments by way of a cheque drawn on NRO

	made in the Letter of Utter, (3) anvare authorized to acquire the ngnts and the securities in compliance with all a									
NUMBER OF EQUITY SHARES HELD ON RECORD DATE i.e. NOVEMBER 09, 2018	NUMBER OF RIGHTS EQUITY SHARES OFFERED	NUMBER OF RIGHTS EQUITY SHARES ACCEPTED	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR	TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR	TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 64.50 PER RIGHTS EQUITY SHARES SHARES					
[BLOCK I]	[BLOCK I] [BLOCK II]		[BLOCK IV]	[BLOCK V] = (BLOCK III + IV)	[BLOCK VI = BLOCK V x ₹ 64.50]					

inder the United States Securities Ar

struction No. 9 & 10 for payment terms). Please refer 'Offering Information' appearing in the Letter of Offer areholder being an OCB is required to obtain orior anoroval from RRI for analysing to the Letter of Offer areholder being an OCB is required to obtain orior anoroval from RRI for analysing to the Letter of the Letter of the Letter of Offer areholder being an OCB is required to obtain orior anoroval from RRI for analysing to the Letter of Offer areholder being an OCB is required to obtain orior anoroval from RRI for analysing to the Letter of Offer and the company of the terms of terms of the terms of the terms of terms of the terms of the terms of terms of the terms of terms

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Gross Amount Payable (As In Block V	I)	₹	`						by Demand							
ess: Demand Draft And Postal Charg	es	₹			Dai				on (Bank Name)							
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SELF CERTIFIED SYNDICATE B				0.1.110.0)				Address if minor. Date	of Birth		Nam	ne of Guar	dian			-
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I / We hereby certify that I / We								the application	n. CAFs without PAN	will be cor	nsidered	incomplet	e and are	liable to	be rejecte	ed.
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The Board of Directors, SHALIMAR PAINTS LIMITED

Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana -122 001

Sole/First Joint Applicant

Dear Sirs.

• Pursuant to the Letter of Offer, dated November 17, 2018, I/We hereby renounce my/our Rights Entitlements to the Rights Equity Shares indicated abovein Block VII in favour of the person(s) accepting the same and signing PART C below with respect to such Rights Equity Shares [Form of Application by Renouncee(s)] 'X' I/We have not made any application to the Company for the allotment of these Rights Equity Shares in my/our name(s).

Date: ____

Sole/First Joint Equity Shareholder Second Joint Equity Shareholder

SIGNATURE(S) SHOULD BE AS PER SPECIMEN RECORDED WITH THE COMPANY/ DEPOSITORY

In case of joint holders, all the h				he space provided for signing and atta	ach a notarized copy of th	e death certificate ald	ong with th	e CAF.
PART 'C' — FORM	I OF APPLICATIO	N FOR RENOU	INCEE	(S) (TO BE FILLED IN B	Y RENOUNCEE	(S) ONLY)		'C'
The Board of Directors, SHALIMAR PAINTS LIMITED Registered Office: Stainless Centre,	, 4th Floor, Plot No. 50, Sector 32,G		Indians or Non-Re	should be drawn in favour of 'SHALIMAR PAINTS LIMITED – F sident Indians applying on non-repatriable basis and "SHALIM on-residents applying on repatriable basis. (please refer instruction)	AR PAINTS LIMITED – RIGHTS ISSUE	Date:	/	/2018
NO. OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK VII	NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES	TOTAL NO. OF RIC EQUITY SHARES APPL			E ON APPLICATION @₹ 64.5 [BLOCK XI = (BLOCK X x ₹ 6		SHARE	
ABOVE [BLOCK VIII]	APPLIED FOR [BLOCK IX]	[BLOCK X=(BLOCK	VIII+IX)]	(₹ in Figures)		(₹ in Words)		
				Diagon tick () whichever is applicable				

Dear Sirs, • In terms of the Letter of Offer and Abridged Letter of Offer dated November 17, 2018 and pursuant to the form of renunciation signed by the above mentioned Eligible Shareholder(s), I/We apply for allotment of Rights Equity Shares as indicated in Block X above. In respect of these Rights Equity Shares, live enclose the amount specified in Block XI being the amount payable on application. • I/We also apply for additional Rights Equity Shares indicated in Block IX above (included in Block X above) and agree to accept these Rights Equity Shares or whatever lesser number of Rights Equity Shares allotted by the Company in terms of the Abridged Letter of Offer / Letter of Offer. • I/We confirm that I an/we are not in the United States or I am we are not applying on behalf of someone located in the United States or whatever lesser number of Rights Equity Shares Allotted to meus and to hold such Rights Equity Shares expendences and solutions. If the said Abridged Letter of Offer, CAF, Letter of Offer and subject to the provisons of the Register Companies Act, 2013, the Companies Act 1956 (to the extent applicable) and the rules made thereunder and the Memorandum and Articles of Association of ur-Company and share certificates to be issued in this regard. I / we authorize you to place myour name(s) on the Register of Members • I/We undertake that I/We will sign all such other documents and do all such acts, if any, necessary on my/ our part to enable melus to be registered as the holders of the Rights Equity Shares in respect of which this application relating to the issue of this edue, sugnifications and regulations relating to the issue of the Rights Equity Shares sugnet to low; as applicate, guidelines, notifications relating to the issue of the Rights Equity Shares in contravention of Section 298SS of the Income Tax Act, 1961. • I/We continue to time to time by SEB//Government of India/RBI and/or other authorities + I/We here that andive decare that 1 am/we are not applying for the Rights

t .	person who israle resident outside mula o
ý	I am / We are Non Resident Investors and I am / We are Non Resident Investo
y y	on NRO Account maintained in India and p
y I	and payable at New Delhi/Mumbai.
	□ I am/ We are Non-Resident Investors and
d	abroad and payable at New Delhi/Mumbai
d	
е	by cheque / draft on a Non-Resident Ex
r	currency in India along with documentary
•	We are Foreign Institutional Investor
e	Non-Resident Rupee Deposit account loc
	Representation by Overseas Sharehol
t	been, and will be, registered under the US
g	
Ĩ.	or otherwise transferred within the United
	Securities Act). I / We understand the Rig
n	States, I/We understand that neither the C
	10 A A A A A A A A A A A A A A A A A A A

VE CHOOSE TO APPLY THROUGH POSTA		ON WHERE P																						
Fross Amount Payable (As In B ess: Demand Draft and Postal			≺ ₹.																					
let Amount Paid (In Figures)	onaigeo		₹									18. Drawr												
n Words)								Brand	cn															
Details of Nominee : Name	e										11,	PER All applicant		NENT A	CCOU	NT NO	. (PAN)	(Plea	ase refe	er instru	uction) polican	te eh	ould
ddress											r	mention his/	her P	AN allott	ed under	the Inco	me Tax /	Act 19	961, irre	espectiv	ve of t	he amo	ount o	f the
											⊢⊢	application.				be consi	dered ind	compl	ete and	d are lia	able to) be reje	ected	
miner Data of Dirth				Ne								Sole/First A						_	_	+		\vdash		
minor, Date of Birth Name of Guardian											Second Joir				+		-	+	+	<u> </u>	\vdash			
	1											Third Joint A	чрри	ant PAN	INO.								_	
			TO BE	FILLE	DBYT	HE REN	OUNC	EE(S)	IN BL	OCK LE	TT	ERS						S	IGNA	ATURE	Ξ(S)			v
Sole/First Joint Applicant	Full N	ame													Age									T
	Fathe	r's/Husb	and's N	lame																				
econd Joint Applicant	Full N	ame													Age									
hird Joint Applicant	Full N	ame													Age									
ole/First Joint																								
minor, Please enter uardian details																	Pin							
Contact Details of Sole / Firs	st Joint /	Applicant	Pho	ne (with	STD Co	de)/ Mobi	le No.:								Emai	Addre	ss:							
EQUEST FOR RIGHTS E		SHARES	IN DEI	MAT FO	ORM: I/	, We, the u	ndersi	gned, h		apply for	' de	elivery of F	Right	s Equity	Shares	s of SH	ALIMA	RPA	INTS	LIMIT	ΈDι	under 1	the Is	ssue,
the Dematerialized form.		of my/ou	r Benef	iciary ([Demat)	account a	are as	given k					- r		TOTAL		R OF EC							
epository Name (please ti	ck (✓))		NS	DL [С	DSL 🗌			_I⊦	Dor	nat Forn				Form	IES AP	PLIE	D FOR Total		
epository Participant (DP)Name:													Dei		-	Filys	sicai	TOTIL			TOLA		
eneficiary Account Number	(for NSD	L enter 8	digit DI	P ID follo	owed by	8 digit Cli	ent ID/f	or CDS	SL enter	16 digit 0	Clie	ent ID)	W	Ve understand t	nat: i) In case o	of Allotment of	Rights Equity \$	Shares to	me/us, my/	(our Benefici	iary Accol	unt as mentii	oned in C	AF would
													ca	t credited to the nnot be credite	d to my/our Be	neficiary Acco	unt for any rea	isons wha	atsoever, l/w	we will be giv	iven physi	ical certificat	e(s) and;	iii) if the
													ab	mes of applica ove mentioned	DP, only physic	al certificates v	vill be issued; iv) the Mar	rket lot for Ci	'ompany's Eq	quity Share	es in Demat I	Mode is o	ne share.
count No., Name of Bank and	Branch A	ddress of	f Sole/Fir	st Applio	cant for r	efund orde	er, if any	, (please	e refer to	Instruction	on l	No. 8)		owever, for wha Iding under on		i, il ule compa	iy issues priysi	cai ceruiii	ate, only on	le consolidat	ieu certiliic	ate will be is	SSUBO TOT	lite etitire
ype of account			A/	c. No.					Bank	and Bra	anc	ch Addres	ss			Refu	und thro	bugh	RTG	s :				
AVINGS/CURRENT* (For Res	idents)																							
IRE/FCNR/NRO/Other* For Non-Residents)																IFS	C Code	of th	ne Bra	inch :	_			
trike off whichever is not applic you are an existing sharehol		e same o	rder of r	amos i		uote the F	olio No			or	np	חופ			Client I	n								
cupation (for First/Sole Appli					usiness			usewife				ent 🗌		5) Other		-			-					Y'

ACKNOWLEDGEMENT	SLIP
(To be filled in by the Sole/First Joint App	licant)

es. The name of our Company was changed to Shalimar Paint, Colour and Varnish Company Limited

Second Joint Applicant

and ramon company i maio changed to channel roll companies. The name of car company has changed to channel ramon company and company the
156 was issued by the Registrar of Companies, West Bengal. The name of our Company was once again changed to Shalimar Paints Limited and fresh Certificate of Incorporation dated September 18, 1963 was issued by the Registrar
mpany has been shifted from Kolkata (West Bengal) to Gurgaon (Haryana) on September 01, 2016. The registered office was further shifted to the current address with effect from February 10, 2017.)
egistered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Harvana -122 001;Tel, No.:+91 124 4494490; Fax No: +91 124 4616659

 Registered Office: Statiliess Centre, 410 Floor, Flot No. 28, Sector 32, Gurugram, Haryana 122 001; Tel. No.+91 124 4919490; Frax No. +91 124 4916009

 Company Secretary & Compliance Officer: Mr. Nitin Gupta; E-mail: nitin.gupta@shalimarpaints.com

 Message: A sector 32, Gurugram, Haryana 122 001; Tel. No.+91 124 491600

 Company Secretary & Compliance Officer: Mr. Nitin Gupta; E-mail: nitin.gupta@shalimarpaints.com

 Wessage: A sector 32, Gurugram, Haryana 122 001; Tel. No.+91 124 491600

 Company Secretary & Compliance Officer: Mr. Nitin Gupta; E-mail: nitin.gupta@shalimarpaints.com

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 Company Secretary & Compliance Officer: Mr. Nitin Gupta; E-mail: nitin.gupta@shalimarpaints.com

 Wessage: A sector 32, Gurugram, Haryana 122 001; Tel. No.+91 124 491600

 Market 3 and a sector 32, Gurugram, Haryana 122 001; Tel. No.+91 124 491600

 Market 3 and a sector 3 and Received from Mr./Mrs./Ms/M/s._ Cheque/Draft No * dated drawn on _for ₹ (in figures) ___ ___ (in words) being the Application Money payable thereon

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

PART 'B' - FORM OF RENUNCIATION

	NOT FOR DISTRIE OF AMERICA	BUTION TO AN	Y PERSON IN THE UNITED STATE	S
	ISSUE OPENS ON		: Monday, December 03, 2018	
E 5 V	LAST DATE FOR RE		EST : Monday, December 10, 2018	
Y	ISSUE CLOSES ON		: Monday, December 17, 2018	
	/ /2018	NO. OF RIGHTS E	QUITY SHARES RENOUNCED [BLOCK VII] IN WORDS	'B

Third Joint Equity Shareholder

□ I am / We are Indian National(s) resident in India and that I am/ we are not apolying for the Rights Equity Shares as nominee(s) of any or foreign national(s) or a foreign company or a foreign controlled company applying on a non-repatriation basis and who have made payments by way of a cheque drawn ayable at New Delhi/Mumbai or Rupee Draft purchased out of NRO Account maintained in India

applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from a) or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or xternal Account (NRE) or FCNR Account maintained with banks authorised to deal in foreign y evidence in support of remittance. (s)/ Foreign Portiolio Investor(s) registered with SEBI and have remitted fund from special cated outside of United States.

lated outside of officed states.

Representation by Overseas Shareholders://We understand that neither the Rights Entitlement nor the Rights Eculty Shares have been, and will be, registered under the US Securities Act or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or for the account or benefit of 'US. Persons' (as defined in Regulation S under US. Securities Act). If We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. IWe understand that neither the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company and the reason to believe is, a resident of the United States and to whom an offer, if made, would result in requiring registration of this application with the United State Securities and Exchange Commission .



				GENERAL INSTRUCTION	IONS
PART 'D' - FORM FOR REQUEST FOR SPLIT APPLICA' Important Note: Applicants cannot use both Part A and Part B simultaneously i.e. applying in this Issue as we will be made under part B and part C, i.e. to the renouncee only and Part A will be ignored. If you wish to reque the entire CAF to the Registrar to the Issue viz. Beetal Financial & Computer Services Pvt Ltd, SEBI Regn. No.: INR00000262, Beetal House, 3rd Floor, 90 1281-83, Fax:: +01 11 2996 1284, E-mail: beetal@beetalfinancial.com, beetalrta@gmail.com, Investor (www.beetalfinancial.com, Contact Person: Mr. S P Gupta	II as renouncing this Issue. If all parts are filled in, the Allotme st for Split Application Form, fill in this part of the form and ser 9, Madangir, Behind LSC, New Delhi-110062, Tel.: +91 11 299	APPLICATION FORM IS 96 MONDAY DECEMBER 10, 2018	1. Availability of deglicate CAF: In case the original CAF is not necleskic us is nightered. CAF on the expand of the tigbles Disturbation the thorthard thronth the registered foil Registrar to the issue. Please note that the explose to the tigbles Disturbation the deglication of the digitation for modulation for modulation for modulation methods and the marking the application in the digitation for modulation for the digitation for the digitation of the digitation of the digitation of the digitation the second second form the disturbation of the digitation CAF on the time disturbation of the digitation CAF on the time disturbation of the digitation CAF on the time disturbance of the second case the period as it may determine from time to the Date (inclusive of the second point) Date (in CAF or the pinal para) para explosition the digitation of the digitation o	ed by the Eightle Shareholder, the Register to the Issue all lissue a duplicate provide provide and Carlo Rumer and main for full name and address to the the Registrar to the Issue within seven days prior to the Issue Closing Date. Det of Lister et original Carlo Rumer and main the full name and address to the AR and Carlo Rumer and prior closing maintainable, even if it is for postal delays or toss of duplicate CAF in transit, if any for postal delays or toss of duplicate CAF in transit, if any the autopart of the Issue Period on according 30 days from the Issue Opming in a subject to the Issue Period not according 30 days from the Issue Opming in a subject on the Issue Period not according 30 days from the Issue Opming in a subject on the Issue A best more the Issue Op	EPOSITORY PARTICIPANT ID PPUYING UNDER THE ASBA EPOSITORY ACCOUNT IS HEL LSO HELD IN THE SAME JOIN ASE MAY BE. Eligible Equity Sha articipan's name and identificati the Issue will obtain from the De nd occupation ("Demographic hib CAF. These Demographic bibocking of their respective ASB (the Registrar. Hence, Eligible E
Please Note : REQUEST FOR SPLIT APPLICATION FORM WILL BE EN	TERTAINED ONLY ONCE	Date: / /2018	shall be at liberty to dispose of the Equity Shares hereby offered, as provided under 3. General instructions for Eligible Equity Shareholders applying under the ASE Application should be made on the printed CAF only and should be completed in a required to be given therein, and/ or which are not completed in conformity with the	BA Process: 1 Please read the instructions printed on the CAE carefully 2 the	e Eligible Equity Shareholders ap le Issue, the required Demograph Ilotment Advices/ Refund Order rder or credit the allotted Equity
The Board of Directors, SHALIMAR PAINTS LIMITED			rejected. The CAF must be filled in English. No correction of name, folio/DP client to to select this mechanism in Part A of the CAF and provide necessary details, incluc equal to the Application Money in the ASBA Account mentioned in the CAF, and incl	tic., should be made in the printed CAF sent. 3. ASBA Applicants are required Co ding details of the ASBA Account, authorizing the SCSB to block an amount the uding the signature of the ASBA Account holder if the ASBA Account holder	ompany shall pay interest at such e Reserve Bank of India ("RBI"), funds. In case of those Investors
Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana -122 001			is different from the Applicant. 4. The CAF/plain paper application in the ASBA Proces Account/ bank account details are provided in the CAF and not to the Banker to the I to us or Registrar or Lead Manager to the Issue. 5. All applicants, and in the case of a PNN allotted under the IT Act, irrespective of the amount of the application. Except to	Issue/ Collecting Banks (assuming that such Collecting Bank is not a SCSB), thin application in joint names, each of the joint applicants, should mention his/ her or annicistions on behalf of the Central or State Government and the officials more annices on behalf of the Central or State Government and the officials more states of the Central or State Government and the officials more states of the Central or State Government and the officials more states of the Central or State Government and the officials more states of the Central or State Government and the officials more states of the Central or State Government and the officials more states of the Central or State Government and the officials more states of the Central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or State Government and the officials more states of the central or States o	garding their credit of the Rights rough ordinary post intimating th eir Rights Entitlement in physica onths from the date of Allotment
Dear Sirs, Pursuant to the Abridged Letter of Offer / Letter of Offer dated November 17, 2018, pleas	se send me/us Split Application Forms as detailed	below:	appointed by the courts, CAFs without PAN will be considered incomplete and accounts for Investors for which PAN details have not been verified shall be "su shall be made into the accounts of such Investors. 6. All payments will be made	1 are liable to be rejected. With effect from August 16, 2010, the demat of a spended for credit [®] and no allotment and credit of Rights Equity Shares to to by blocking the amount in the ASBA Account. Cash payment to reavment by new	allotment, which would be excha the sole/ first Investor's registere avable at par at all places where t
No. of Rights Equity Shares Offered (From Block II of 'Part A' overleaf)			cheque/ demand draft/ pay order is not acceptable. In case payment is effected in co money will be refunded and no interest will be paid thereon. 7. Spantures should be Schedule to the Constitution of India. Signatures other than in Engish or Hindi and the Maeistrate under, the hor afficial seal The Flichide Faults Shareholderer must signa	humb impression must be attested by a Notary Public or a Special Executive In t	st Investor. Adequate funds would refund orders or pay orders at the the case of Non-resident Sharel dividend and other disbursemen
NUMBER OF SAFs (A) NO. OF RIGHTS EQUITY SHA	ARES DESIRED IN EACH SAF (B) TOTAL NO. OI	F RIGHTS EQUITY SHARES (C) = (A) X (B)	Magistrate under his/ her official seal. The Eligible Equity Shareholders must sign h 8. In case of joint holders, all joint holders must sign the relevant part of the CAF depository (us. In case of joint applicants, reference, if any, will be made in the first ag 9. Al communication in connection with application for the Rights Equity Shares, into addressed to the Registrar to the Issue prior to the date of Alforment in files Issue que	oplicant's name and all communication will be addressed to the first applicant.	ther approvals, in case of Non-re ifund and/or payment of divident commission in US Dollars, at the r
			addressed to the Registrar to the Issue prior to the date of Alfotment in this Issue qu and CAF number. 10. Only the persons or persons to whom the Rights Equity Shares the ASBA process. 11. Only persons outside restricted juristications and who are a applicable securities laws are eligible to participate. 12. Only the Eligible Equity Shi	have been offered and not renouncee(s) shall be eligible to participate under No	r conversion of the Indian Rupe on-Resident Shareholders or Inve ho have a registered address i
			appricato securities laws are engined to participate. 12. Only the Engine Equity San process. 13. Eligible Equity Shareholders who have renounced their entitlement in part to SCSBs complying with the requirements of SEBI circular No. CIR/CPD/DL/132 Applications may be submitted at all branches of the SCSBs. 15. In case of non - rec	1/ full are not entitled to apply using ASBA process, 14. Please note that subject PA	ode of payment for Resident E AINTS LIMITED – RIGHTS ISSU Investors residing at places othe oether with Demand Draft for the
*Total in column (C) in above table must agree with BLOCK II of part A [Signature(s) should be in the same order as per specimen recorded with the Company/ Depository. In cas	e of joint holders, all joint		Applications ring to early dominance and analyzed on the policitation condition. The policitation of patient of the leaders of the policitation of patient policitation and patient and the leaders of the SEBI circular no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, necessary details are filled in a. Ensure that the details about your Depository Patients.	If Offer. Do's: 1. Ensure compliance with eligibility conditions prescribed under 2. Ensure that the ASBA Process option is selected in part A of the CAF and bell	SHALIMAR PAINTS LIMITED - I efore the Issue Closing Date. Th egistrar to the Issue will not be re
holders must sign in the same sequence as per specimen recorded with the Company / Depository].		'Z'	activated as Rights Equity Shares will be allotted in the dematerialized form only. 4 E and details of the correct bank account have been provided in the CAF. 5. Ensure the case may be applied for) X (Issue Price of Rights Equity Shares, as the case may be	insure that the CAFs are submitted with the Designated Branch of the SCSBs exc at there are sufficient funds (equal to (number of Rights Equity Shares as the b) available in the ASBA Account mentioned in the CAF before submitting the 10. Mo	ccept as mentioned above. The Co these instructions. lode of payment for Non-Reside
Sole/First Joint Applicant Second Joint Applicant	Third Joint Applicant	-	CAF to the respective Designated Branch of the SCSB is. Ensure that you have auth application mentioned in the CAF, in the ASBA Account, of which details are prov acknowledgement from the Designated Branch of the SCSB for your submission of th	ided in the CAF and have signed the same. 7. Ensure that you receive an obl the CAF in physical form. 8. Except for CAFs submitted on behalf of the Central Ho	llowing conditions shall apply: 1. btain application forms from the ouse, 3rd Floor, 99 Madangir,
Notes: 1.Request for SAFs will be entertained only, if it is made on this form. 2. Request for SAFs will be entertained only once. SAFs can		puncee(s) shall be entitled to obtain SAF. 4. Request for Split of the	or State Government and the officials appointed by the courts, each applicant should n given in the CAF is exactly the same as the name(s) in which the beneficiary accoun names, ensure that the beneficiary account is also held in same joint names and such that the Demographic Details are updated, true and correct, in all respects. 11. Ensu	nt is held with the Depository Participant. In case the CAF is submitted in joint Off names are in the same sequence in which they appear in the CAF. 10. Ensure	eetalrta@gmail.com, Investor Grie ffer/ Abridged Letter of Offer and risdiction where the offer or sale of
Form should reach the Registrar to the Issue on or before December 10, 2018. 5. In case of joint holders, if any of the joint holders CAF.6. Request for SAF should not be sent to the Company or to the Lead Manager. 7. Request for SAF should be made for a m	s is dead, please write the words DECEASED in the space provided for signin	ig and attach a notarized copy of the death certificate along with the	has the bendgraphic beats are dynamic, the and Context, in an respects 1.1. Eristius has signed authorising such funds to be blocked. 12. Apply under ASBA process only if you are not eligible to participate in the issue under the securities laws applicable to CAF to a Designated Branch of the SCBS 3. Do not pay the amount payable on appli-	r if you comply with the definition of an ASBA Investor. Don't's: 1. Do not apply col your jurisdiction. 2. Do not apply on duplicate CAF after you have submitted a by	e cheques/ demand drafts for the ollection centres or to the Registra our Company for collecting appli nd marked "SHALIMAR PAINTS
APPLICATIONS WILL BE COLLECTED AT FOLL			your physical CAFs to the Lead Manager/ Registrar/ Collecting Banks (assuming that Designated Branch of the SCSB/ Company; instead submit the same to a Designated as the annication is liable to be rejected on this orward 6. Do not annow if the ASBA	t such Collecting Bank is not a SCSB)/ to a branch of the SCSB which is not a and Branch of the SCSB only. 5. Do not submit the GIR number instead of the PAN dire account has afready been used for five Flinible Foulity Shareholders 7. Do not PA	nd marked "SHALIMAR PAINTS rectly to the Registrar to the Issu AINTS LIMITED - RIGHTS ISSUE
COLLECTION BANK BRANCHES FOR RESIDENT APPI AHMEDABAD - Ahmedabad, Post Bag No. 182, Bhadra, Ahmedabad - 380 001, Tel.: (1	,	apply through the ASBA Process if you are not an ASBA Investor. 8. Do not instruct it 4. General instructions for non-ASBA Investors: 1. Please read the instructions pri Institutional Investor or those who's Annication Money does not exceed 72.00.000.	he SCSBs to release the funds blocked under the ASBA Process. by inted on the CAF carefully. 2. Applicants that are not QIBs or are not Non – ren may participate in the Issue either through ASBA process. Da	r non-residents must be made by mitted from abroad in any of the elhi/Mumbai or funds remitted from
(080) 22214749, CHENNAI - 2, Prakasam Road T. Nagar Chennai -600017, Tel.: (044) 23374002, MUMBAI – Capital Market Branch, Mumbai Main Branch Premises, Hornim.) 28157191, NEW DELHI - C Block 11 Parliame	ent Street, New Delhi -110001, Tel.: (011)	Eligible Equity Shareholders who have renounced their entitlement (in full or in part) subscribing in the issue for Allotment in physical form may participate in the issue only CAF, provided by us except as mentioned under the head "Application on Plain Pa	aper" in the Letter of Offer and should be completed in all respects. The CAF Ne	anking channels or out of funds h ong with documentary evidence i ew Delhi/Mumbai. 4. FIIs/FPIs r
 Buildings Bank Street, Koti, Hyderabad - 500095, Tell.: (040) 2475577, KOLKATA - 1 Mid P O Box 6, Collector Office Compound, Pune -411001, Tel.: (020) 26113182, RAJK 	dleton Street, Jeevandeep Building, 6th Floor, Koll	kata -700071, Tel.: (033) 22881079, PUNE	found incomplete with regard to any of the particulars required to be given therein, Offer or Abridged Letter of Offer are liable to be rejected and the money paid, if any, commission and other charges, if any. The CAF must be filled in English and the name must be filled in block letters. 4. Ethich Ecniv Disarbidingen andiration in the last	es of all the Investors, details of occupation, address, father's/husband's name Ce	patriation benefits should draw cl Il application amount. 6. Investor ertificate from the bank issuing th oplication shall be considered inc
2228483, JAIPUR - P.B.NO.72, Sanganeri Gate Jaipur - 302001, Tel.: (0124) 4096202, C 4568501, GURUGRAM - M G Road Gurugram-122002, Tel.: (0124) 4780402			must be filled in block letters. 4. Eligible Equity Shareholders participating in the Iss. the CAF along with Application Money before close of banking hours on or before the in this regard. The CAF together with the cheque/ demand draft should be sent to the to us or I and Mananer to the issue investors residing at places other than clines with the contract of the contract of the sent of the cheque/ demand the contract of the contract of the contract of the sent of the cheque of the contract of the contract of the cheque of	e Banker to the Issue/ Collecting Bank or to the Registrar to the Issue and not ma	on-repatriation basis are concerne aintained in India or Rupee Draft j hares will be on non-repatriation t
COLLECTION BANK BRANCHES FOR NON-RESIDENT	APPLICANTS - STATE BANK OF INDIA (BANKER	TO THE ISSUE)	to us or Lead Manager to the Issue. Investors residing at places other than cities win collecting applications, will have to make payment by demand draft payable at New CAFs to the Registrar to the Issue by registered postgeed post. If any portion of th CAF's received after banking hours on closure day will be liable for rejection. A	e CAF is/ are detached or separated, such application is liable to be rejected. pay applications where separate cheques/demand drafts are not attached for Da	AINTS LIMITED – RIGHTS ISSU ayable on application must be dep ate. A separate cheque or bank
Capital Market Branch, Mumbai Main Branch Premises, Horniman Circle, Fort, Mumba	i 400023, Tel.: (022) 2271 9102 / 9112 / 9113		amounts to be paid for Equity Shares are liable to be rejected. Applications acc 5. Except for applications on behalf of the Central and State Government and the of joint names, each of the joint Investors, should mention his/ her PAN allotted under the	companied by cash, postal order or stockinvest are liable to be rejected. acc ficials appointed by the courts, all Investors, and in the case of application in acc the Income Tax Act, irrespective of the amount of the application. CAFs without for	ccounts, as the case may be, an ccount should be enclosed with the r holders who have had a change
	BANKS (SCSBs) - FOR ASBA APPLICANTS		PAN will be considered incomplete and are liable to be rejected. 6. Investors, holdin information as to their savings/current account number, the nine digit MICR number a the Registrar to the Issue to print the said details in the refund orders, if any, after th rejected. 7. All payment should be made by cheque/ demand draft only. Application th	Ind the name of the bank with whom such account is held in the CAF to enable the names of the payees. Application not containing such details is liable to be sal	re liable to be rejected. Notes: 1. mitted outside India, subject to ta ale proceeds of the Equity Shares
The list of banks who have registered with SEBI to act as SCSB for the ASBA Process is provided on http://w Bank Ltd 4.Bank of Baroda 5. Bank of India 6.Bank of Maharashtra 7.Barclays Bank PLC 8. BNP Paribas	 Canara Bank 10.Catholic Syrian Bank Limited 11.Central I 	Bank of India 12.CITI Bank 13.City Union Bank Ltd.	rejected. 7 All payments snould be made by checique ownand drait dny, Application in not acceptable. In case payment is effected in contravention of this, the application may will be paid thereon. 8. Signatures should be either in English or Hindi or in any o Signatures other than in English or Hindi and thumb impression must be attested by	y be deemed invalid and the application money will be refunded and no interest acc other language specified in the Eighth Schedule to the Constitution of India. gui	e Collecting Bank indicated on th company each CAF. 4. In case of uidelines/ rules prescribed by RBI nportant: 1. Please read the Le
14.Corporation Bank 15.DBS Bank Ltd. 16.Dena Bank 17.Deutsche Bank 18.Dhanlaxmi Bank Limited 19.HDFC Bank 26.J P Morgan Chase Bank, N.A. 27.Janata Sahakari Bank Ltd. 28.Karnataka Bank Ltd. 29.Karur Vvsya			The Eligible Equity Shareholders must sign the CAF as per the specimen signature attorney or by a body corporate or by a society, a certified true copy of the relevant po relevant investment under this Issue and to sign the apolication and certified true a co	a recorded with us/ Depositories. 9. In case of an application under power of con wer of attorney or relevant resolution or authority to the signatory to make the Sh ovor of the Memorandum and Articles of Association and/ or bve laws of such acc	bonditions of the Letter of Offer an hares is subject to the risk facto companying CAF and requests f
Bank Ltd. 33.Oriental Bank of Commerce 34.Punjab National Bank 35.Punjab & Sind Bank 36.RBL Bank Limit 41. Syndicate Bank 42.Tamilnad Mercantile Bank Ltd. 43.The Ahmedabad Mercantile Co-Op. Bank Ltd. 44.The			body corporate or society must be lodged with the Registrar to the Issue giving referent already registered with us, the same need not be a furnished again. In case these part after the Issue Closino Date. then the apolication is liable to be rejected. In no case as	nce of the serial number of the CAF. In case the above referred documents are the pers are sent to any other entity besides the Registrar to the Issue or are sent should these papers be attached to the apolication submitted to the Banker to 12. Apo	e name of the first Eligible Equity e Registrar to the Issue. The Issu pplication on Plain Paper (Non
Lakshmi Vilas Bank Ltd. 48. The Saraswat Co-Opearative Bank Ltd 49. The Surat Peoples Co-op Bank Ltd 50. T Ltd. 56. SVC Co-operative Bank Ltd. 57. DCB Bank Ltd. 58. Bandhan Bank			the Issue. 10. In case of joint holders, all joint holders must sign the relevant part of the us or the Depositories. Further, in case of joint Investors who are Renouncees, the nur if any, will be made in the first Investor's name and all communication will be address?	mber of Investors should not exceed three. In case of joint Investors, reference, der ed to the first Investor 11. Application(s) received from NBs/ NBIs or persons of u	ay make an application to subso educting banking and postal chan resident shareholders and non-
Applicants residing at places other than where the banks collection centres have been designated for collection	a annication are requested to send their annications/CAEs di	iractly by registered post to the Begistrar to the Issue	of Indian origin residing abroad for Alforment of Equity Shares shall, inter alia, be subje including regulations relating to QFIs, in the matter of refund of application money. A interest, export of share certificates, etc. In case a NR or NRI Eligible Equity Sharehv he should enclose a copy of such approval with the CAF. Additionally, applications will	Allotment of Equity Shares, subsequent issue and Allotment of Equity Shares, the older has specific approval from the RBI, in connection with his shareholding. share	ase of non-resident shareholders the Issue on or before the Issue nareholders and Non-resident shi nareholders applying on repatriat
together with their cheque/demand draft after deducing bank and postal charges drawn in favour of "SHALL applying on non-repatriation basis and "SHAMILAR PAINTS LIMITED - RIGHTS ISSUE – NR" in case of No	MAR PAINTS LIMITED - RIGHTS ISSUE - R" in case of res	sident shareholders and non-residents shareholders	ne should encode at oxyl of sacurapprovary in the Orac Additional spape. Additionally approaches initi or any other jurisdiction where the offer or sale of the Rights Entitlements and Equity in connection with application for the Equity Shares, including any channel en address or lissue prior to the date of Allohement in this Issue quoting the name of the first sole Inves	Shares may be restricted by applicable securities laws, 12.All communication rec	corded with us or the Depositori ame of Issuer, being Shalimar Pa b. 4. Number of Rights Equity Sha
The said cheque/demand draft should be payable at New Delhi/Mumbai in case of both the resident sharehold postal delay/loss in transit on this account and applications received through mail after closure of the Issue are	ders and the non-residents shareholders. The Company/the R		of address of Eligible Equity Shareholders, after the date of Allotment, should be se physical form and to the respective depository participant, in case of Equity Shares Shareholder(s) and not Renouncee(s) shall be entitled to obtain SAFs. 15. Investors n	ent to our Registrar and Transter Agent, in the case of Equity Shares held in of , held in dematerialized form. 13. SAFs cannot be re-split. 14. Only the Equity Sh nust write their CAF number at the back of the cheque/ demand draft. 16. Only dep	additional Rights Equity Shares hare. 10. Particulars of cheque/ d epositing the refund order. In cas
Applications through mail should not be sent in any other manner except as mentioned above. The CAF along strictly adhere to these instructions. The contact details of the Company Secretary and Compliance Officer ar	with the application money must not be sent to the Company o		one mode of payment per application should be used. The payment must be by chee which is situated at and is a member or a sub member of the Bankers Clearing House is to be submitted. 17. A separate cheque draft must accompany each CAF. Outstail	que/ demand draft drawn on any of the banks, including a co-operative bank, De located at the centre indicated on the reverse of the CAF where the application ann ion cheques/ demand drafts or post-dated cheques and postal/ money orders	epositories. 12. Except for applica nd for each Eligible Equity Shareh vidence for exemption to be prov
Sector 32, Gurugram, Haryana -122001, Telephone: + 91 124 4494490; Facsimile: + 91 124 4616659; E-mail: niti delivery or by registered post with acknowledgement due to Registrar to the Issue only at the below mentione	n.gupta@shalimarpaints.com, Renouncees who are NRI/FII/N	Ion Resident should submit application either by hand	will not be accepted and applications accompanied by such outstation cheques/out receipt will be issued for application money received. The Banker to the Issue/ Colle returning the acknowledgment slip at the bottom of the CAF. 19. The distribution of this	acting Bank/ Registrar will acknowledge receipt of the same by stamping and cas s Letter of Offer and issue of Equity Shares and Rights Entitlements to persons Sig	lotment option preferred - physic ase may be, an account debit ce ignature of the Applicant to appe
closuré of the Issue. The envelope should be superscribed "SHÅLIMAR PAINTS LIMÍTED - Rights Issue". Investors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue/ post -Issue related	problems such as non-receipt of Allotment advice/share certil	ficates/ demat credit/refund orders etc	in certain jurisdictions outside India may be restricted by legal requirements in those ju of Offer and not to attempt to subscribe for Equity Shares. 20. Investors are requested the prescribed limits under the applicable law. Do's for non-ASBA Investors : 1. Che Date. 2. Read all the instructions carefully and ensure that the chequel dratt option is s	I to ensure that the number of Equity Shares applied for by them do not exceed acc ck if you are eligible to apply i.e. you are an Equity Shareholder on the Record for	ould have details of their ASBA cquire the Rights Equity Shares u rmalities to enable me/us to subs
LEAD MANAGER TO THE ISSUE	REGISTRAR TO		you hold Equity Shares in dematerialised form, ensure that the details about your D account is activated as the Equity Shares will be allotted in the dematerialized form o	epository Participant and beneficiary account are correct and the beneficiary Sh miv. 4. Ensure that your Indian address is available with our Company and the har	ct, at the time the offer of the Rigi hares was originated. I/we did no ave not been and will not be regi hares except in an offshore trans
SPA			Registra: in case you hold Equity Starses in physical form or the depository participat value of the chequel draft submitted by you is equal to the ((number of Equity Shan submission of the CAF: Investors residing at places other than cities where the bra applications, will have to make payment by demand draft payable at New Dehl/Mumb acknowledgement (from the collection branch of the Barker to the Issue for your submit	rs applied for) X (Issue Price of Equity Shares, as the case may be)) before See nches of the Banker to the Issue have been authorised by us for collecting Rij ai of an amount net of bank and postal charges. 6. Ensure that you receive an pc	ecurities Act and in accordance w ights Equity Shares as fiduciary o ower to make the foregoing repre
SI A THE FRANCIAL ADDODES	BEETAL		acknowledgement from the collection branch of the Banker to the Issue for your submit under the Income Tax Act with the CAF, except for Applications on behalf of the Centra the name(s) given in the CAF is exactly the same as the name(s) in which the ber submitted in pint names, ensure that the beneficiary account is also held in same lait	al and State Governments and officials appointed by the courts 8 Ensure that rec	aints Limited harmless from any a presentations, warranties or agre at Shalimar Paints Limited and ot ho are making the application ot
SPA Capital Advisors Limited SEBI Reg. No.: INM 000010825	Beetal Financial & Computer Set SEBI Regn. No.: INR000000262	rvices Pvt Ltd	submitted in join names, ensure that the beneficiary abcount is also need in same join the CAF.9. Ensure that the demographic details are updated, thus and correct, in all re- to participate in the Issue under the securities laws applicable to your jurisdiction. 2. I branch of the Banker to the Issue. 3. Do not ave the amount pavalle on application	spects. Don'ts for non-ASBA Investors: 1. Do not apply if you are not eligible inc Do not apply on duplicate CAF after you have submitted a CAF to a collection app	cluding renunciation even if it is n oplications. We shall refund such ead Manager and our Directors. In
25, C - Block Community Centre,	Beetal House, 3rd Floor, 99, Madangir, Behind	ILSC,	instead of the PAN as the application is liable to be rejected on this ground. 5. Do not 5. Grounds for Technical Rejections for non-ASBA Investors: Investors are advis including the following: 1. Amount paid does not tally with the amount payable 2. Be	submit Application accompanied with Stock invest. app sed to note that applications are liable to be rejected on technical grounds, our account featils (for refund) are not inven and the same are not available. Be	oplications shall be liable to be rej ur Company, the Lead Manager egistrar to the Issue. Applicatio
Janak Puri, New Delhi - 110 058 Tel.: +91 11 4567 5500, 2551 7371	New Delhi – 110062 Tel.: +91 11 2996 1281-83		with the DP (in the case of dematerialized holdings) of the Registrar (in the case of ph paper Applications to any person other than the Registrar to the issue. 5. Age of Inver Central or State Government and the officials appointed by the courts, PAN not given imited companies, corporate, trust, relevant documents are not submitted. 8. If the s	tysical holdings). 3. Submission of CAFs to the SCSBs. 4. Submission of plain post stor(s) not given (in case of Renouncees). 6. Except for CAFs on behalf of the Sh	osition to obtain the duplicate C/ hareholder shall submit the plain in the application in the said ban
Fax: +91 11 2553 2644 E-mail: spl.rights@spagroupindia.com	Fax: +91 11 2996 1284 E-mail: beetal@beetalfinancial.com, beetalrta		limited companies, corporate, trust, relevant documents are not submitted. 8. If the s CAF and for Renouncee(s) if the signature does not match with the records available time prescribed as per the CAF and the Letter of OHEr. 10. CAFs not duy signed by of an RBI approval to apply in this Issue. 12. CAFs accompanied by Stockinvest/ ou		rvelope should be super scribed " he application on plain paper, dul ach the office of the Designated
Investor Grievance e-mail id: grievances.mb@spagroupindia.com Website: www.spacapital.com	Investor Grievance e-mail id: investor@beetalf Website: www.beetalfinancial.com	financial.com	of an HEI approval to appy in this issue. 12: CAFs accompanied by Stockinvest ou demand draft. 13: In case no corresponding records available with the Depositorises order of names of joint holders), the Depositary Participant's identity (DP ID) and the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the the CAF to the effect that the subscriber is not a "US. Person" (as defined in Regulation the the the the the the the the the the	that matches three parameters, namely, names of the Investors (including the Sh beneficiary's identity. 14. CAFs that do not include the certifications set out in app	aints Limited. 2. Name and addre hares held as on Record Date. 5. I oplied for, if any. 8. Total number of ccount such as the account numb
Contact Person: Sri Krishna Tapariya/ Manisha Sharma	Contact Person: Mr. S P Gupta		in the U.S. or other restricted jurisdictions and is authorized to acquire the Rights regulations. 15. CAFs which have evidence of being executed in (dispatched from account of restriction or prohibition under applicable local laws) and where the regis	Entitlements and Equity Shares in compliance with all applicable laws and suc n restricted jurisdictions 16. CAEs by ineligible non-residents (including on Go	uch as the account number, name overnment and the officials appo ansactions are undertaken on bel
	NS FOR FILLING OF CAF		that CAF is incomplete or acceptance of such CAF may infringe applicable legal or re PAN. 19. CAFs submitted by Renouncees where Part B of the CAF is incomplete or is 20. Applications by persons not competent to contract under the Contract Act. 1872.	gulatory requirements. 18. In case the GIR number is submitted instead of the nai unsigned. In case of joint holding, all joint holders must sign Part 'B' of the CAF. and as amended, except bids by minors having valid demat accounts as per the sub	ames, irrespective of the total vali nd order as they appear in our rec ubscribe for and acquire the Righ
Important: This form in its entirety together with separate remittance for each form mu Application will NOT be accepted by the Lead Manager or the C			demographic details provided by the Uepositiones. 21. Applications by Henouncees will except minors having valid demant accounts / documents 22. Multiple CAFs, including 23. Applications from QIBs, Non-Institutional Investors or Investors applying in this is	the are persons not competent to contract under the indian Contract Act, 18/2, with g cases where an Investor submits CAFs along with a plain paper application. un sue for Equity Shares for an amount exceeding 72,00,000, not through ASBA for	ith all necessary formalities to en nder the Securities Act, at the tim r the Rights Equity Shares was o
	How to Apply		process. 24. Failure to mention an Indian address in the Application. Application with SEBI and it SEBI has revoked the order or has provided any interim relief them failure Rights Entitlement. 26. Non – ASBA applications made by QIBs and Non – Institutions	to attach a copy of such SEBI order allowing the Investor to subscribe to their the al Investors. Please read the Letter of Offer or Abridged Letter of Offer and the red	ights Equity Shares have not bee le Rights Equity Shares except in gistration under the Securities A
Accept whole or part of your Rights Entitlement without Fill in and sign Part A (All joint holders n renouncing the balance.	nust sign in the same sequence)		instructions contained therein and in the CAF carefully, before filling the CAF. The inc must be carefully followed. The CAF is lable to be rejected for any non-compliance of G crounds for Technical Rejections under the ASBA Process: In addition to the Investors" as given in the Letter of Offer, applications under the ASBA Process.	e grounds listed under "Grounds for Technical Rejections for non-ASBA ind	we acquired any of the Rights Ec ccount and I/we have full power demnify and hold Shalimar Pain protection with any breach of the
2. Accept your Rights Entitlement in full and apply for additional Fill in and sign Part A, including Block III	relating to the acceptance of entitlement and Block IV relating to	additional Rights Equity Shares (All joint holders must	Investors as given in the Letter of Units, approach on the Approx Approx and Application for alidnern of Rights Entitients or additional Rights Equity Shares with with the DP D and Cient ID records available with the Registrar 4. Submission of an CAF to a Lead Managore Registrar (Collecting Bank (assuming that such Collecting D of the SCSB/ Company, 6. Insufficient funds being available with the SCSB for block	a name to be rejected on the howing grounds 1. Application on a SAF 2. Con- to hare in physical form. 3. DPI D and Client ID mentioned in CAF not matching Bit (ASBA application on plain paper to a person other than a SCSB. 5. Sending ac and is not a SCSBV to a branch of a SCSB which is not a Designated Ranch util	onnection with any breach of the ights Equity Shares. I/we acknow cknowledgements." Please note t litze the opininal CAE for any num
Rights Equity Shares sign in the same sequence) 3. Accept a part of your Rights Entitlement and renounce the Fill in and sign Part D (all joint holders million)	ust sign in the same sequence) requesting for SAFs. Send the C/	AF to the Begistrar so as to reach them on or before the			flize the original CAF for any purp jection of both the applications. V omination facility: In terms of S e relevant details in the CAF in th
balance to one or more Renouncee(s) last date for receiving requests for SAFs. OR On receipt of the SAF take action as in	Splitting will be permitted only once.	·····	declaration mentioned therein. 9. CAFs which have evidence of being executed in / benefit of a U.S. Person (as defined in Regulation S). 10. Renouncees applying ur Account. 12. OBs, Non-institutional Investors and other Eligible Shareholders applyin hold Equity Shares in dematerialised form and is not a renouncer or a Renouncee	der the ASBA Process. 11. Submission of more than five CAFs per ASBA Eq ig for Rights Equity Shares in the Issue for value of more than 7 2,00,000 who be not applying through the ASBA process. 13. The application by an Eligible St	quity Shareholders being individu acome entitled to the Equity Shi hareholder(s), shall be entitled to inor, the Eligible Equity Sharehol
Renounce your Rights Entitlement of all Rights Equity Shares (i) For the Rights Equity Shares you wish offered to you to more than one Renouncee	renounce, fill in and sign Part B indicating the number of Rights Equit	ty Shares renounced and hand it over to the Renouncees.	hold Equity Shares in dematerialised form and is not a renouncer or a Renouncee Shareholder whose cumulative value of Rights Equity Shares applied for is more 12,00,000 and has not done so through the ASBA process. 14. Multiple CAFs, il application. 15. Submitting the GIR number instead of the PAN. 16. An investor, who	is not complying with any or all of the conditions for being an ASBA Investor, trai	vent of death of the said holder, d ansferee will be entitled to make
(iii) Each Renouncee should till in and sig	In Part C for the Rights Equity Shares accepted by them.	· Charac renounced and hand it ever to the Denounces	applies under the ASBA process. 17. Applications by persons not competent to contr. having valid demat accounts as per the demographic detaits provided by the Deposit with foreign address shall be liable to be rejected. 19.1 If an Investor is (a) debarred b relief then failure to attach a copy of such SEBI order allowing the Investor to subscrit.	tories 18 Failure to mention an Indian address in the Application Application and	ntitled to receive the amount only nd Corporate Office or such other the CAF. Only one nomination w ompany, no further nomination n
(Joint Renouncees are considered as one). TheRenouncee must fill in and sign Part C (ASBA process on own account, other than through an ASBA Account inis own nam 7. Depository account and bank details for Eligible Equity Shareholders applying FOIITY SHAREHOL DES APPLYING UNDER THE ASBA PROCESS TO RECEIV	e with any other SCSB. Eq g under the ASBA Process: IT IS MANDATORY FOR ALL THE ELIGIBLE no UF THFIR BIGHTS FOULTY SHARES IN DEMATERIAL ISED FORM AND TO the	quity Shareholder(s) shall operat o need to make a separate non re applicant would prevail. If th
5. Introduce a joint holder or change the sequence of joint holders This will be treated as a renunciation. Fill Please note that the Options 3 to 5 mentioned in the above table will not be available to the Shareholders applying through.		t C.	THE SAME DEPOSITORY ACCOUNT IN WHICH THE RIGHTS EQUITY SHARES A ELIGIBLE EQUITY SHAREHOLDERS APPLYING UNDER THE ASBA PROCE	RE HELD BY THE EQUITY SHAREHOLDER ON THE RECORD DATE. ALL ESS SHOULD MENTION THEIR DEPOSITORY PARTICIPANT'S NAME,	FOR FURTHER DE
This form in its entirely together with separate remitance for each form must be submitted to the ColLECTION BANK BF Composite Application Form should be separated. Part 'A' of the CAF must not be used by any person(s) other than the Elig	ANCHES or REGISTRAR TO THE ISSUE. Application will NOT be		The contents of the Abridged Letter of Offer, as applicable, sh	he Letter of Offer particularly with reference to ASBA are su hould not be construed as legal, tax or investment advice. Prospecti	ive investors may be sul
IMPORTANT NOTE: ELIGIBLE EQUITY SHAREHOLDERS CANNOT UTILISE BOTH PART A AND PART B SIMULTA THEALLOTMENT WILL BE MADE UNDER PART B & C.I.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A	NEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUN		neither the Company nor the Lead Manager is making any rep	should consult its own counsel, business advisor and tax advisor as to presentation to any offeree or purchaser of the Rights Entitlements o	to the legal, business, tax or Rights Equity Shares
			offeree or purchaser under any applicable laws or regulations.		
			ID No./ Client ID/No. of Rights Equity Shares entitle	egarding this application should be addressed to the Regist ed to and applied for, date and name of the Bank and Branc	ch with which the app
TO BE FILLED BY THE SOLE/FIRST JOINT APPLICANT IN CASE APPL	ICATION IS MADE BY POST		to the Registrar to the Issue, with a copy to the S Designated Branch of the SCSB where the CAF w	SCSB, giving full details such as name, address of the approximation and the second state of the second st	
Name				DECIOTRAD TO	
				REGISTRAR TO BEET/	ΔL
Address :		Pin Code :	Telephone: +91 011 2996 1281-83 Eac	REGISTRAR TO	AL e, 3rd Floor, 99, Mad ial.com.beetalrta@c

ENTIFICATION NUMBER AND BENEFICIARY ACCOUNT NUMBER IN THE CAF. ELIGIBLE EQUITY SHAREHOLDERS PROCESS MUST ENSURE THAT THE NAME GIVEN IN THE CAF IS EXACTLY THE SAME AS THE NAME IN WHICH THE LO I CASE THE CAF IS SUBJICTED IN JOINT NAMES. THE NOULD BE ENSURED THAT THE CAFPORTORY ACCOUNT IS INAMES AND ARE IN THE SAME SEQUENCE IN WHICH THEY APPEAR IN THE CAF IP LAN MARER APPLICATIONS, AS THE methodes applying which has SAM Process abuld note that can be table from any them the Eligible Equity Standbards. Spacedow in nonce and beneficiary second is untrive present that the CAF I plant may appen applications, as the case in the observations and beneficiary second is the table of the SAM Process abuld note that can be able of the same that the table of the same that the Registre and beneficiary second is that the present plant in the CAF I plant paper applications, as the case into be the Registre and beneficiary second is applicable to the same able of the same that the table of the same table table

Sublit vession be and for all consequences with sublic Equipy Standards and standard standard be and the standard standard standard standards and standards a lown and our Company issues titles of alternment the concentration of general sectors were wereable to the operation of the sector of the se

a envelope since. sponsible for postal delays AF along with the applicative of applications in transit, if any. Applications through ma must not be sent to our Company or the Lead Manager

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TAILS, PLEASE READ THE ABRIDGED LETTER OF OFFER / LETTER OF OFFER CAREFULLY. dments that may be directed by SEBI vide its circular(s) during the issue period.

bject to adverse foreign, state or local tax or legal consequences as a result of the offer of Rights and related matters concerning the offer of Rights Entitlements or Rights Equity Shares. In addition, regarding the legality of an investment in the Rights Entitlements or Rights Equity Shares by such

_____ ing full Name of the Sole/First Joint Applicant, Serial No. of the CAF, Folio No./ DP lication was lodged. All grievances relating to the ASBA process may be addressed lights Equity Shares applied for, amount blocked, ASBA Account number and the

dangir, Behind LSC, New Delhi -110062 mail.com, Investor Grievance e-mail id: investor@beetalfinancial.com,

egistration No.: INR000000262